

INVITATION FOR EXPRESSION OF INTEREST

JAIPUR METALS AND ELECTRICALS LIMITED

(Undergoing Corporate Insolvency Resolution Process under Provisions of Insolvency & Bankruptcy Code, 2016)

1. BRIEF PROFILE OF CORPORATE DEBTOR

1. Jaipur Metals and Electricals Limited (“the Company” or “the Corporate Debtor” or “JMEL”) was incorporated on 30.08.1943 with Registration No. U27107RJ1948PLC000183 with the Registrar of Companies, Jaipur. The Registered office of the Company is situated at Power House Road Near Railway Station, Jaipur, Rajasthan 302001.
2. Jaipur Metals and Electricals Limited was engaged in the business of Manufacturing of wires, electrical metres and other electrical goods etc.
3. Jaipur Metals and Electricals Limited had been operating from its factory situated at Near Railway Station, Jaipur, Rajasthan-302001. However, the work of the corporate debtor is closed since 1999.
4. On default on account of the dues towards its banks/FIs, one of its financial creditors i.e. Alchemist Asset Reconstruction Company Limited (AARCL) filed an application against JMEL under Section 7 of the Insolvency and Bankruptcy Code, 2016 (IBC) read with Rule 4 of the Insolvency & Bankruptcy (Application to Adjudicating Authority) Rules, 2016 before the Hon’ble National Company Law Tribunal (NCLT) at New Delhi, for initiation of Corporate Insolvency Resolution Process (CIRP) of the Corporate Debtor. The work of the company is closed since the year 1999.
5. That the said application for CIRP has since been admitted by Hon’ble Adjudicating Authority vide order dated 13.04.2018 and consequent upon such admission, the CIRP has commenced with effect from 13.04.2018.
6. Pursuant to admission of the application, the Hon’ble Adjudicating Authority vide its order dated 13.04.2018 has appointed Mr. Anil Kumar as Interim Resolution Professional (IRP) for conducting the CIRP in the matter of the JMEL.

7. In terms of the provisions of the IBC, 2016, the public announcement in respect of the CIRP of Corporate Debtor has been published in Dainik Bhaskar and Times of India (Hindi and English edition) on 16.04.2018.
8. That in pursuance of commencement of the CIRP of the Corporate Debtor vide order dated 13.04.2018 of the Hon'ble Principal Bench, the Hon'ble High Court of Rajasthan vide its order dated 26.04.2018 stayed the implementation of the said admission order dated 13.04.2018. Further, the Hon'ble High Court vide its order dated 01.06.2018, declared that the order dated 13.04.2018 of the Hon'ble Principal Bench was non-est in law.
9. Aggrieved of the above order of the Hon'ble High Court, a group of employees of the Corporate Debtor approached Hon'ble Supreme Court by way SLP (CIVIL) No. 18598 of 2018. The said Petition came to be disposed of by the Hon'ble Supreme Court vide judgment dated 12.12.2018 passed in CIVIL APPEAL NO.12023 of 2018, whereby the Hon'ble Supreme Court was pleased to set aside the order dated 01.06.2018 of the Hon'ble High Court of Rajasthan, thereby reinstating the present proceedings and had further directed that the CIRP of JMEL will continue from the date it was left off. In pursuance of the above judgement of Hon'ble Supreme Court, Hon'ble NCLT, Jaipur vide its order dated 21.12.2018 was pleased to revive the CIRP of the Corporate Debtor and further to exclude the time-period from 26.04.2018 to 12.12.2018 (the time-period between the CIRP being stayed by the Hon'ble High Court and the date reinstatement of CIRP proceedings by Hon'ble Supreme Court) from the CIRP proceedings of the Corporate Debtor.
10. The first meeting of Committee of Creditors of the Corporate Debtor took place on 26.12.2018 and the IRP was replaced by the undersigned as the Resolution Professional, which was also confirmed by the Hon'ble NCLT vide its order dated 11.01.2019.
11. RP has been continuously making efforts to get possession of the assets and records of the Corporate Debtor, since taking over as Resolution Professional. An application u/s 19(2) of the IBC,2016 has been filed before Hon'ble NCLT, Jaipur on 03.04.2019. However, no direction to hand over the possession of the assets were issued by Hon'ble NCLT, Jaipur and the application u/s 19(2) of the IBC,2016 is still pending before Hon'ble NCLT, Jaipur.

12. That the Resolution Professional had filed an application seeking exclusion from 20.03.2023 to 10.09.2023 which is pending before Hon'ble NCLT, Jaipur.

13. The last Audited Balance Sheet of the CD was available only up to 31.03.2013 . Resolution Professional and his team compiled the Financial Statements till CIRP commencement date i.e. from 01.04.2013 till 13.04.2018 from the records made available to them by the officials of the CD and also produced the same before the Statutory Auditors of the CD for getting the same audited. Although, the basic audit process has been completed, the Balance Sheet as on 31.03.2014 could not be signed as the names of the Directors (Power Suspended) for signing the Financial Statements on behalf of the CD is yet to be informed to the RP. The matter has already been raised before Hon'ble NCLT, Jaipur and their direction in this regard is pending.

2. **INVITATION FOR EXPRESSION OF INTEREST TO SUBMIT A RESOLUTION PLAN IN THE MATTER OF JAIPUR METALS AND ELECTRICALS LIMITED**

- a. AS MENTIONED above, the Corporate Debtor is currently undergoing Corporate Insolvency Resolution Process (in short, “**CIRP**”) under the provisions of the Insolvency and Bankruptcy Code, 2016 (in short, “**IBC**”), pursuant to the order dated 13.04.2018 issued by Hon’ble National Company Law Tribunal, New Delhi.

- b. Mr. Arunava Sikdar, acting in his capacity as the Resolution Professional (in short, “**RP**”) for the Corporate Debtor, hereby invites Expressions of Interest (in short, “**EOI**”) from Prospective Resolution Applicants, under Sections 25(2)(h) of IBC, for submission of Resolution Plans in respect of the Corporate Debtor. The EOIs should reach the Resolution Professional on or before the last date specified in Form G. The said time line may be extended by the Committee of Creditors (COC), if it so decides.

3. **ELIGIBILITY CRITERIA FOR QUALIFYING AS RESOLUTION APPLICANT**

In the meeting of Committee of Creditors of Jaipur Metals and Electricals Limited held on 28.09.2023 the Committee decided upon the eligibility criteria to be fulfilled by the Prospective Resolution Applicant(s) in order to make them eligible to participate in the CIRP of the Corporate Debtor by submission of Resolution Plan. The following is the eligibility criteria for Prospective Resolution Applicants, which needs to be fulfilled by them, in order to be eligible for submission of EOIs for submitting resolution plan in the CIRP of Jaipur Metals and Electricals Limited:

Category A – In case of an individual

- Minimum tangible net-worth of INR 25 crores as on 31.03.2023 as certified by a practicing Chartered Accountant submitted along with Income Tax Return for the Financial Year 2021-2022 and 2022-2023.

Category B - In case of a private/public limited company, LLP, body corporate incorporated in India, Financial Investors, Non Banking Finance Companies (NBFC):

- Minimum tangible net worth (TNW) of INR 50 crores as per the audited balance sheet for the FY 2022-23;
- Tangible Net Worth shall be aggregate value of paid-up share capital and all reserves created out of the profits and securities premium account, after deducting the aggregate value of the accumulated losses, deferred revenue expenditures and miscellaneous expenditure not written-off. The reserves do not include capital reserves created out of revaluation of assets and write back of depreciation and amalgamation;
- FI here means the FI as defined under Section 45 I (c) of RBI Act and NBFC

here means theNBFC as defined under Section 45 I (f) of RBI Act.

Category C - In case of Mutual Funds / Private Equity / Venture Capital Funds / Domestic/ foreign Investment institutions, Asset Reconstruction Companies, Banks and similar entities:

- Total assets under Management (AUM) / Loan Portfolio shall be at least INR 1000 crores at the end of the FY 2022-23,

Category D - In case of bidding as a consortium:

- Minimum Net worth of Rs 75 crores (Rupees Seventy Five Crores only) as per last audited financial Statements (F Y 2022-2023) with each investor having minimum net worth of INR 25 crores.
- PRA may be a “Consortium”. Consortium shall mean any person acting together with another person as a consortium/joint bidder or joint venture (whether incorporated or not) for the purpose of submission of the EoI and Resolution Plan in respect of the Corporate Debtor;
- The share of each member should be defined .

General Eligibility Criteria

1. No change in lead member or any member whose financials have been used to meet the criteria set out herein shall be permitted after the last date for submission of EoI.
2. For category B: the Prospective Resolution Applicant (s) should be a profit-making entity/company for at least two years out of three financial years i.e., for FY2020-21,2021-22 and 2022-23 as per their audited annual accounts.
3. Please note that a Prospective Resolution Applicant with negative tangible net-worth shall not be qualified under any category(ies) mentioned above .
4. The PRAs will be permitted to implement the approved resolution plan through a Special Purpose Vehicle formed for the said purpose however the PRAs, whose financials have been used for meeting the eligibility criteria, shall be responsible and liable for implementation of the approved resolution plan.
5. None of the Prospective Resolution Applicant(s) should attract any of the in-

eligibilities enlisted under provisions of Section 29A of IBC (Copy enclosed as Annexure I).

4. **TRANSACTION PROCESS**

The proposed process in the instant transaction would be as follows:

- a) Invitation for Expression of Interest by the Resolution Professional based on the eligibility criteria finalized by the Committee of Creditors in the most recent meeting of the Committee;
- b) Submission of EoI (in prescribed format) along with relevant disclosures including document/information highlighting eligibility of the EoI applicant;
- c) On confirmation of eligibility and subsequent execution of confidentiality undertaking by the PRA, following information will be shared:
 - Information Memorandum prepared in instant process;
 - Data room (or any such information interface) access for due-diligence purpose;
 - Request for Resolution Plan (in short, “RFRP”) encapsulating steps involved for identification of the successful resolution applicant and the subsequent process and evaluation criteria.

5. **SUBMISSION OF EOI:**

Expression of Interest (EOI) is invited in sealed envelope superscripted as “Expression of Interest for participating in Insolvency Resolution Process of Jaipur Metals and Electricals Limited”, in the format as set out in Annexure ‘A’.

Applicants shall submit the EOI along with the supporting documents set out in Annexure ‘B’.

The details of the Applicant shall be as set out in Annexure 'C'.

Applicant shall submit the sealed envelope containing a complete set of the EoI in hard copy alongwith the Annexures stated above, to the following address by post or by hand:

(Arunava Sikdar)

Resolution Professional

In the matter of Jaipur Metals and Electricals Limited

Regn No. - Regn. No.: IBBI/IPA-001/ IP-P00022/2016-17/10047

AFA Valid up to: 14.12.2023

Address: C-10,LGF, Lajpat Nagar Part III, New Delhi-110024

Email: jmelip2018@gmail.com asikdar1990@gmail.com

Contact No: +91- 9810063161

A soft-copy of EOI along with annexures stated above should also be mailed to jmelip2018@gmail.com. The physical copy EOI alongwith annexures shall be sent to C-10, LGF, Lajpat Nagar Part III New Delhi-110024.

Any EoI submitted after the last date shall be rejected, however the Resolution Professional may extend the last date of submission of EoI, with approval of the Committee of Creditors;

EoIs not fulfilling the conditions contained herein are liable to be rejected without any further communication;

6. **LAST DATE FOR SUBMISSION OF EOI:**

The EOIs may be submitted on or before the last date specified in Form G, which may be extended by the Committee of Creditors, if it so decides.

The prospective Resolution Applicants submitting the EOI must ensure that they do not suffer from any ineligibility in accordance with the provisions of section 29A or any other provision of IBC 2016.

All the EOIs received shall be examined by the undersigned on the eligibility criteria specified and in accordance with the provisions of IBC 2016. The Resolution Applicants finding place in provisional list of Eligible PRAs and those who object to their non-inclusion in the Provisional List of Eligible PRAs shall be issued RFRP document and Evaluation Matrix, however, only those PRAs who find place in the final list of Eligible PRAs shall only be allowed to file their Resolution Plans.

The Information Memorandum and other relevant information will be shared with the Eligible PRAs as per the Provisional List and those who object to their non-inclusion upon their furnishing an undertaking of confidentiality in terms of the provisions of section 29(2) of the IBC, 2016 read with Regulation 36(4) of the Insolvency & Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

The details of access to Virtual Data Room along with Information Memorandum shall be provided upon signing an undertaking of confidentiality / Non-Disclosure Agreement. The PRAs shall be not be required to deposit any Earnest Money Deposit with submission of submission of Expression of Interest. However the PRAs shall be depositing Rs 25,00,000/- (Rupees Twentyfive Lakhs Only) along with the submission of Resolution Plan as EMD.

The successful Resolution Applicant will have to deposit performance security amount as per the RFRP document.

NOTES:

- I. RP/the CoC has the right to cancel or modify the process without assigning any reason and without any liability. This is not an offer document and is issued with no commitment;
- II. RP/the CoC reserves the right to withdraw the invitation for EOIs and change or vary any part there of at any stage and also reserves the right to disqualify any potential bidder, should it be necessary at any stage;
- III. No oral conversations or agreements with the Resolution Professional or any official, agent or employee of the Resolution Professional, or any member of the COC shall affect or modify any terms of this invitation for EOIs;
- IV. All PRAs who seek to submit a resolution plan in respect of the Corporate Debtor must read, comprehend and comply with all the requirements under IBC, associated rules and regulations that are in force or may come into force subsequently, for resolution plan and all matter thereunder, in relation to invitation of resolution plan in instant process;
- V. Neither the RA nor any of representatives of the RA shall have any claims whatsoever against the Interim Resolution Professional/ Resolution Professional or any member of the COC or any of their directors, officials, agents or employees arising out of or relating to this invitation for EOIs;
- VI. The consideration, evaluation and approval of resolution plan is within the exclusive powers of Committee of Creditors;
- VII. By submitting an EOI, each prospective Resolution Applicant/bidder shall be deemed to acknowledge that it has carefully read the entire invitation for EOIs and all the relevant documents/information/process, has fully informed itself as to all existing conditions and limitations;
- VIII. All the PRAs need to make their own due-diligence about the facts relating to

the Corporate Debtors and its assets and liabilities before making the EOI and that the RP / his team / CoC / any member of CoC/ any agent of the RP / CoC shall not be liable in case any of the information included in this document or otherwise provided to the PRAs is subsequently not found true, though all precaution has been taken by the RP / his team to ensure the authenticity of the said information.

(Arunava Sikdar)

Resolution Professional

In the matter of Jaipur Metals and Elctricals Limited

Regn No. - Regn. No.: IBBI/IPA-001/ IP-P00022/2016-17/10047

AFA Valid up to: 14.12.2023

Address: C-10,LGF, Lajpat Nagar Part III, New Delhi-110024

Email: jmelip2018@gmail.com, asikdar1990@gmail.com

Contact No: +91- 9810063161

“ANNEXURE -1”

29A. PERSONS NOT ELIGIBLE TO BE RESOLUTION APPLICANT -

A person shall not be eligible to submit a resolution plan, if such person, or any other person acting jointly or in concert with such person-

- (a) is an undischarged insolvent;
- (b) is a willful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 (10 of 1949);
- (c) at the time of submission of the resolution plan has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 (10 of 1949) or the guidelines of a financial sector regulator issued under any other law for the time being in force and at least a period of one year has lapsed from the date of such classification till the date of commencement of the corporate insolvency resolution process of the corporate debtor:

Provided that the person shall be eligible to submit a resolution plan if such person makes payment of all overdue amounts with interest thereon and charges relating to non-performing asset accounts before submission of resolution plan:

Provided further that nothing in this clause shall apply to a resolution applicant where such applicant is a financial entity and is not a related party to the corporate debtor.

Explanation I.- For the purposes of this proviso, the expression "related party" shall not include a financial entity, regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or

instruments convertible into equity shares, prior to the insolvency commencement date.

Explanation II.— For the purposes of this clause, where a resolution applicant has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-performing asset and such account was acquired pursuant to a prior resolution plan approved under this Code, then, the provisions of this clause shall not apply to such resolution applicant for a period of three years from the date of approval of such resolution plan by the Adjudicating Authority under this Code;

- (d) has been convicted for any offence punishable with imprisonment –
 - (i) for two years or more under any Act specified under the Twelfth Schedule; or
 - (ii) for seven years or more under any law for the time being in force:

Provided that this clause shall not apply to a person after the expiry of a period of two years from the date of his release from imprisonment:

Provided further that this clause shall not apply in relation to a connected person referred to in clause(iii) of Explanation I;

- (e) is disqualified to act as a director under the Companies Act, 2013 (18 of 2013):
Provided that this clause shall not apply in relation to a connected person referred to in clause (iii) of Explanation I;

- (f) is prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities markets;

- (g) has been a promoter or in the management or control of a corporate debtor in which a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place and in respect of which an order has been made by the Adjudicating Authority under this Code:

Provided that this clause shall not apply if a preferential transaction, undervalued

transaction, extortionate credit transaction or fraudulent transaction has taken place prior to the acquisition of the corporate debtor by the resolution applicant pursuant to a resolution plan approved under this Code or pursuant to a scheme or plan approved by a financial sector regulator or a court, and such resolution applicant has not otherwise contributed to the preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction;

(h) has executed a guarantee in favor of a creditor in respect of a corporate debtor against which an application for insolvency resolution made by such creditor has been admitted under this Code and such guarantee has been invoked by the creditor and remains unpaid in full or part;

(i) is subject to any disability, corresponding to clauses (a) to (h), under any law in a jurisdiction outside India; or

(j) has a connected person not eligible under clauses (a) to (i).

Explanation I. — For the purposes of this clause, the expression "connected person" means—

(i) any person who is the promoter or in the management or control of the resolution applicant; or

(ii) any person who shall be the promoter or in management or control of the business of the corporate debtor during the implementation of the resolution plan; or

(iii) the holding company, subsidiary company, associate company or related party of a person referred to in clauses (i) and (ii):

Provided that nothing in clause (iii) of Explanation I shall apply to a resolution applicant where such applicant is a financial entity and is not a related party of the corporate debtor:

Provided further that the expression "related party" shall not include a financial

entity, regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares, prior to the insolvency commencement date;

Explanation II—For the purposes of this section, "financial entity" shall mean the following entities which meet such criteria or conditions as the Central Government may, in consultation with the financial sector regulator, notify in this behalf, namely: —

- (a) a scheduled bank;
- (b) any entity regulated by a foreign central bank or a securities market regulator or other financial sector regulator of a jurisdiction outside India which jurisdiction is compliant with the Financial Action Task Force Standards and is a signatory to the International Organization of Securities Commissions Multilateral Memorandum of Understanding;
- (c) any investment vehicle, registered foreign institutional investor, registered foreign portfolio investor or a foreign venture capital investor, where the terms shall have the meaning assigned to them in regulation 2 of the Foreign Exchange Management (Transfer or Issue of Security by a Person Resident Outside India) Regulations, 2017 made under the Foreign Exchange Management Act, 1999(42 of 1999);
- (d) an asset reconstruction company register with the Reserve Bank of India under section 3 of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002);
- (e) an Alternate Investment Fund registered with Securities and Exchange Board of India;
- (f) such categories of persons as may be notified by the Central Government.

ANNEXURE A”

**[On the Letterhead of the Entity Submitting the EoI] EXPRESSION
OF INTEREST**

Dated

To,

Resolution Professional,

(In the matter of Jaipur Metals and Electricals Limited)

Subject: Expression of Interest for submitting Resolution Plan for Jaipur Metals and Electricals Limited (“Corporate Debtor”) undergoing Corporate Insolvency Resolution Process.

Dear Sir,

In response to the public advertisement in ___ dated ___ (“Advertisement”) inviting EOI for submission of resolution plans (“Resolution Plan”) as per the provisions of the Insolvency and Bankruptcy Code, 2016 (“IBC”), we confirm that we fulfill the eligibility criteria and qualify for submission of the Resolution Plan, and have understood the requirements and the terms and conditions for filing of this EOI and make our EOI for submission of a Resolution Plan in respect of the Corporate Debtor.

Along with our EOI, we have also provided information as required in the prescribed format/specified in ‘Annexure B’ and ‘Annexure C’.

We further undertake that the information furnished by us in this EOI and Annexures is true, correct, complete, and accurate to the best of our knowledge. Based on this information we understand you would be able to evaluate our eligibility in order to shortlist us for the above-mentioned proposal. Further, we agree and acknowledge that:

- a) the EoI will be evaluated by the RP/ Process Advisor on behalf of the Committee of Creditors(“CoC”) of Corporate Debtor based on the information provided in the Annexures and attached documents to determine whether we qualify to submit a proposal for the proposed transaction;
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- b) the RP/ the CoC reserve the right to determine at their sole discretion, whether or not we qualify for the submission of the proposal and may reject the EoI submitted by us with/without assigning any reason, without any liability whatsoever;
- c) the RP/ the CoC reserve the right to request for additional information or clarification from us for the purposes of the EoI and we shall promptly comply with such requirements. Failure to satisfy the queries of RP/ CoC may lead to rejection of our submission pursuant to EoI;
- d) Meeting the qualification criteria set out in EoI / Annexure – B alone does not automatically entitle us to participate in the next stage of the bid process;
- e) We, including connected persons, are not an ineligible person(s) in terms of provisions of Section 29A of the IBC, 2016. We are ‘fit and proper’ person and not under any legal disability to be a promoter entity of the Company under the applicable laws including listing agreements, stock exchange requirements and SEBI regulations and guidelines whatsoever;
- f) I/We shall intimate the Resolution Professional forthwith if I/We become ineligible under section 29A of the IBC at any time during the corporate insolvency resolution process;
- g) I/We undertake that every information and records provided in expression of interest are true and correct and discovery of any false information or record at any time will render our EOI ineligible for further processing and/or ineligible to submit resolution plan, forfeit any refundable deposit, and attract penal action under the Code;
- h) I/We undertake that I/We shall maintain confidentiality of the information and shall not use such information to cause an undue gain or undue loss to itself or any other

person and comply with the requirements under sub-section (2) of section 29;

- i) Submission of any false, concocted, fabricated information in the instant process will render us ineligible to continue any further, no matter at what stage such information comes to knowledge of the RP/CoC.

Yours Sincerely,

On behalf of *[Insert the name of the entity submitting the EOI]*

Signature:

Name of
Signatory:

Designation:

Company /Registered Association or Society's Seal/Stamp

1. *In case of Consortium Applicant the EoI shall be signed by each member.*
2. *The person signing the EoI and other supporting documents should be an authorized signatory supported by necessary board resolutions/authorization letter.*

“ANNEXURE – B”

SUPPORTING DOCUMENTS TO BE ATTACHED WITH EOI

1. For all RAs - Profiles of RAs
2. For all RAs (other than individuals) - Copies of Certificate of Incorporation/ Registration along with Constitutional Documents (MOA, AOA or anything similar based on the nature of the applicant), PAN Card.
For RAs who are individuals: Copies of Aadhar Card or Passport and PAN Card.
3. Copies of audited financial statements for the last three financial years (i.e. F.Y. 2020-21 till F.Y. 2022-23), Quarterly results for first three quarters of F.Y. 2023- 24 in respect of listed companies and other relevant information and records in support of its/their meeting the eligibility criterion (i.e. copies of Income Tax Returns, GST Returns etc. if so, required by the Resolution Professional).
4. A self- attested declaration, stating that the Prospective Resolution Applicant(s) is/ are (along with connected persons) not disqualified as per section 29A or any other provision of IBC, 2016.
5. In case of consortiums, the above documents are required to be given in respect of all the consortiums members in addition to a self-attested copy of the Consortium Agreement giving details of the shares of different consortium members.
6. For the entities filing the EOIs based on their fulfilling the Group Criteria, the above documents should be filed in respect of all the Group entities and all other documents demonstrating that all the said entities are part of a Group.
7. A Certificate from the auditors of the entities or in case of individuals, from a practicing Chartered Accountant, certifying the Tangible net worth/AUM/Size of the Loan Portfolio/funds available for investment/deployment in India, as the case may be, during the relevant period/periods.
- 8.

“ANNEXURE C”

[Note: In case of consortium, the details set out below are to be provided for each of the members]

1. Name and Address:

- a. Name of the Firm/Company/Organization:
- b. Address:
- c. Telephone No:
- d. Fax:
- e. Email:

2. Date of Establishment:

3. Core Area of Expertise (wherever applicable):

4. Contact Person:

- a. Name:
- b. Designation:
- c. Telephone No:
- d. Email:

5. Company/FI /Association/Society’s Profile:

- a. Company Financial Profile (consolidated / standalone as applicable):

[Note: Where the entity submitting the EOI is a financial investor /fund entity, please provide details pertaining to “assets under management” and/or “committed funds” for the preceding three years or the committed funds available as on March 31, 2023, for investment].

- b. Experience of the Company in the relevant sector.
- c. History if any, of the Company or affiliates of the Company being declared a ‘willful defaulter’, ‘non-cooperative borrower’, ‘non-impaired asset’ or ‘non-performing asset’