

M/S SIDDHI VINAYAK POWER GENERATION & DISTRIBUTORS PRIVATE LIMITED (IN LIQUIDATION)

CIN: U74140DL2011PTC219442

(A company under liquidation process vide Hon'ble NCLT's order dated July 05, 2019)

Regd. Office of the company: 504, Kusal Bazar, Nehru Place, New Delhi - 110019

Sale of Assets owned by Siddhi Vinayak Power Generation & Distributors Private Limited (In Liquidation) forming part of Liquidation Estate by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, New Delhi under the provisions of Insolvency and Bankruptcy Code, 2016

Last Date to apply and submission of Documents: **Wednesday, 15th February, 2023 (Till 6:00 PM)**Date of Declaration of Qualified Bidders: **Friday, 17th February, 2023**Inspection or Due Diligence of assets: **18th February, 2023 to 25th February, 2023**Last date for deposit of Earnest Money Deposit (EMD) by the Qualified Bidders: **Tuesday, 28th February, 2023**Date and Time of E-Auction: **Friday, 3rd March, 2023, 11:00 AM to 5:30 PM**
(With unlimited extension of 5 minutes each)

The sale will be made through the e-auction platform

<https://www.eauctions.co.in>Basic Description of Assets and Properties for sale:

Block No.	Asset	Description	Reserve Price (INR)	EMD (INR)	Bid Incremental Value (INR)	Timings of E-Auction
A	Building	Construction and Civil Structures including the Plant and Non-plant Buildings of permanent character situated at Block no. 47 to 50, Revenue Survey No. 27/1/ A to D, Village Tena, Taluka Oplad, Surat, Gujarat-395005 (excluding land)	16,02,533/-	1,60,253/-	1,00,000	3:30 PM – 5:30 PM*
B	Plant & Machinery, Office Equipment's, Furniture & Fixture	17.46 MW gas-based power plant, Two Gas Generators, Gas Compressors Fire Fighting Equipment's, Power Backup equipment's, Cooling Towers and circulating water systems, Overhead lines, Switchgears, and Transformer amongst others	6,75,82,292/-	67,58,229/-	10,00,000/-	1:15 PM – 3:15 PM*
C	Securities or Financial Assets	Loans and Advances, Trade Receivables and Other Current Assets.	9,73,932/-	97,393/-	50,000/-	1:15 PM – 3:15 PM*
D	All the assets included in Block A,B,C above		7,01,58,757/-	70,15,875/-	10,00,000/-	11:00 AM – 01:00 PM

*In case the auction of Block "B" extends beyond 3:15 PM, then the auction of Block A shall commence after 15 minutes from the closure of auction of Block B and that the same shall be kept open for minimum two hours from commencement.

The sale of Blocks A, B and C individually will be undertaken only if sale of Block D does not succeed. Further, sale of Block A individually shall be undertaken only if sale of Block B succeeds.

E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS BASIS" and "NO RECOURSE BASIS" through service provider **Linkstar Infosys Pvt Ltd** and comprehensive terms and conditions shall be mandatorily referred to in the Process Information Document uploaded at the website of the service provider i.e. <http://www.eauctions.co.in>.

Any serious and interested buyer can submit a bid for the same.

Contact person on behalf of E-Auction Agency (Linkstar Infosys Pvt Ltd): Mr. Dixit Prajapati,

Email id-admin@eauctions.co.in, Mobile No.: +91 7874138237

Contact person on behalf of Liquidator: Mr. Shivam Jaiswal, Email id – svinayakliquidation@gmail.com, Tel No. 011-42440071-74, Mobile. No.: +91 9654918220

Nilesh Sharma, Liquidator (Mobile No: +919811418701)

Email ID: nilesh.sharma@rrrinsolvency.com

IBBI Reg. No: IBBI/IPA-002/IP-N00104/2017-18/10232

AFA Valid Upto: 26.12.2023

Address: C-10, LGF, Lajpat Nagar-III, New Delhi – 110024

Date: 01.02.2023

Place: New Delhi